

## **Property Portfolio Form**

Customer name Refer	ence number
---------------------	-------------

	Address of property including postcode	Purchase date	Original purchase price (£)	Estimated current value (£)	Mortgage lender	Mortgage Start date	Mortgage balance (£)	Monthly mortgage payment (£)	Rental Income (£)
Property 1		/ /				/ /			
Property 2		/ /				/ /			
Property 3		/ /				/ /			
Property 4		/ /				/ /			
Property 5		/ /				/ /			

Get in touch if you need this document in Braille, large print or audio tape.

## Powered by Shawbrook Bank

Bluestone Mortgages is authorised and regulated by the Financial Conduct Authority. Registered in England and Wales No. 02305213. Registered office address: Floor 10, 40 Leadenhall Street, London EC3A 2BJ.

BM9 effective as of 05/2025