

Request for Third Party Payment Authority

Please ensure that this form is fully completed and signed by all persons names on the mortgage account(s), as well as any third party/parties intending to make payments.

1. Personal Details

Full Name of Borrower 1	Full Name of Borrower 2

Full Name of Third Party 1	Full Name of Third Party 2

Address (Third Party 1)		Phone numbers (Third Party 2)	
Address		Address	
Town		Town	
Country		Country	
Post code		Post code	

Phone numbers (Third Party 1)		Address (Third Party 2)	
Home		Home	
Work		Work	
Mobile		Mobile	

Date of Birth (Third Party 1)	Date of Birth (Third Party 2)

Country of Residence (Third Party 1)	Country of Residence (Third Party 2)

2. Bank Details

Full Name of Account Holder (Third Party 1)	Full Name of Account Holder (Third Party 2)

Previous Name(s) of Account Holder (Third Party 1) if applicable	Previous Name(s) of Account Holder (Third Party 2) if applicable

Bank Account Details		Bank Account Details	
Bank name		Bank name	
Sort code		Sort code	
Account number		Account number	
Account name		Account name	

Please complete this section regardless of whether payments are to be made by Direct Debit, Debit Card, Bank Transfer or Cheque.

As you are not our customer, we require your bank account details to meet our regulatory obligations.

Payments from business accounts are not acceptable unless the business is clearly a 'property management' entity.

Date of Birth of Account Holder 2 (if different from Third Party)	Country of Residence of Account Holder 2 (if different from Third Party)	Address of Account Holder 2 (if different from Third Party)	
		Address	
		Town	
		Country	
		Post Code	

3. Payment Details

Why are payments being made by a third party?

What is the relationship between the mortgage account holder(s) and the third party/parties?

Is this intended to be a one off payment or an ongoing arrangement?

If this will be an ongoing arrangement, how long will it be required for?

The questionnaire must be completed in full and returned together with one proof of name and one proof of address for each third party payer, as per the requirements of Bluestone ID & V Policy (see separate document) for your third part payment application to be considered.

Please note if approved, this agreement will be subject to a maximum initial period of twelve months.

Please return this information as quickly as possible to enable the payment to be credited to your account to prevent arrears and the possibility of additional charges and an adverse credit rating.

4. Declarations

Mortgage Accounts Numbers	
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[I / WE] confirm that by making payments onto the mortgage account(s) listed above, No equitable or financial interest will be created which would prejudice Bluestone Mortgages Limited interests in the mortgaged property/properties.

Full Name of Third Party 1	Full Name Third Party 2

Signature Third Party 1	Signature Third Party 2
Date	Date

Powered by

Shawbrook Bank

Bluestone Mortgages is authorised and regulated by the Financial Conduct Authority. Registered in England and Wales No. 02305213. Registered office address: Floor 10, 40 Leadenhall Street, London EC3A 2BJ.

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